

Level 4 Investment Operations Specialist.

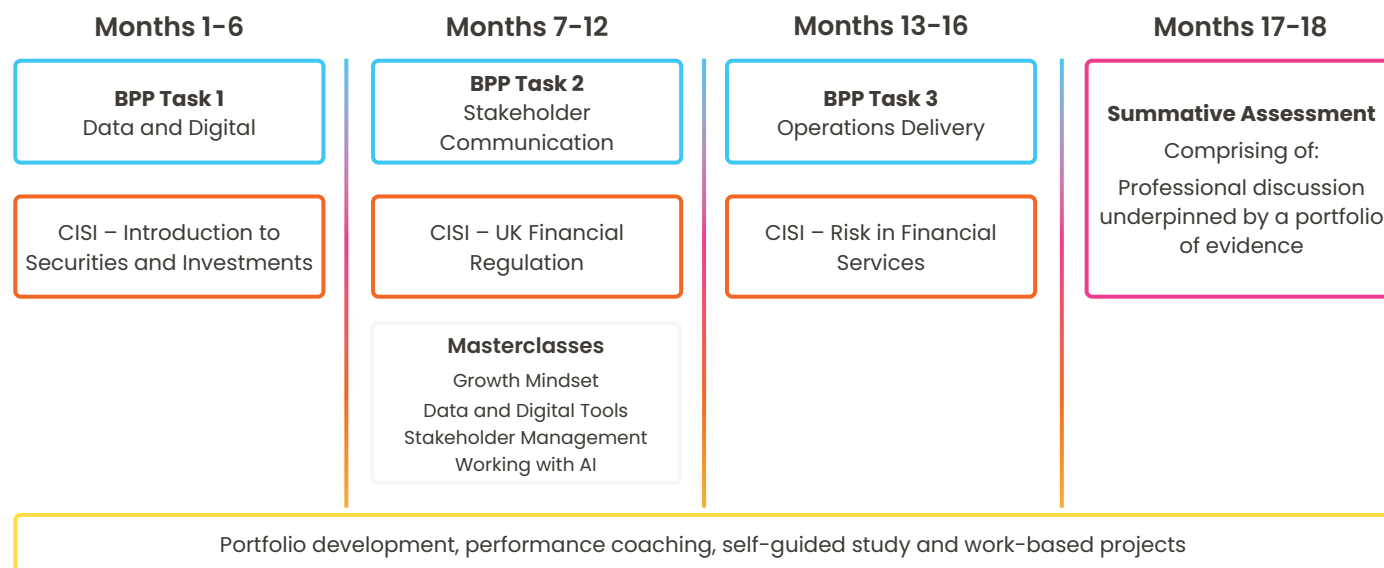
Investment Operations Specialist with CISI Investment Operations Certificate (IOC) pathway

Develop the confidence to master the full range of complex and specialised activities that make up the operational and administrative functions of an investment businesses. While making a valuable contribution to your team, you'll enhance your knowledge of investment activities and your understanding of your organisation's financial products in a regulated environment.

To apply for this programme you must be employed in a relevant role, and, as a minimum requirement, have:

- Three A-Levels or equivalent (and GCSE English and maths), or
- Significant work experience

18-month programme (inc. Assessment)



 Technical modules  Professional qualification  Summative Assessment  Masterclasses



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Apprenticeship standard

 **Investment Operations Specialist**

Qualification achieved

 **Chartered Institute of Securities and Investment (CISI) Investment Operations Certificate (IOC)**

Structure and commitment

 **Module delivery: Online live**

Seven modules and three exams supported by weekly online live lectures (*approx. two hours per lecture*)

 **Coaching: Online**

Performance Coaches to push you further, with monthly sessions to review your progress, give constructive feedback, support your studies and identify new challenges and opportunities (*one hour*)

 **Guided self-study: Online on-demand**

Our Virtual Learning Platform provides you with 24/7 access to your materials, specialist insights and extra study support from wherever you are (*approx. six hours per week*)

 **Work based projects**

Show day-one impact by completing workplace projects with new skills and knowledge that also count towards your portfolio of evidence for the End Point Assessment (EPA)

Additional benefits

- ✓ Our programmes are designed in collaboration with top employers and industry leaders, ensuring that your learning makes an immediate impact
- ✓ Tutors bring their industry experience to your training to ensure you've got the practical skills that enhance your performance from day one
- ✓ Progression pathways to take you from entry level to industry specialist
- ✓ BPP Community: join the online community for exclusive mentoring and networking opportunities, and make social connections with your fellow learners

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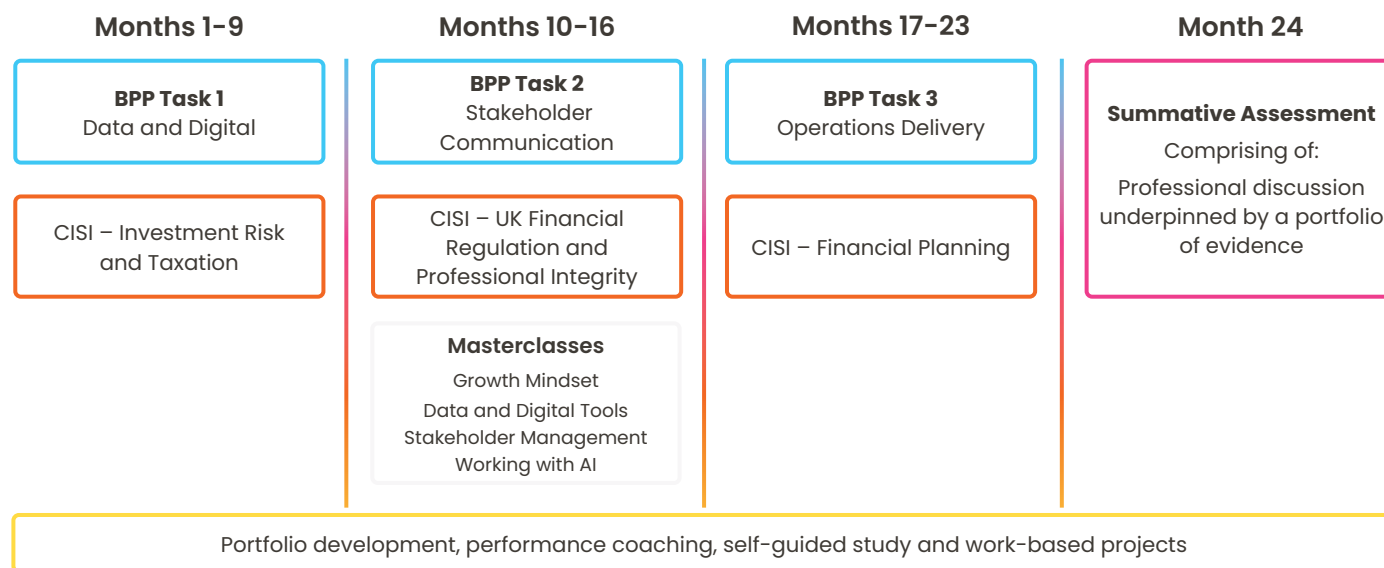
Investment Operations Specialist with CISI Investment Advice Diploma (IAD) pathway

Develop the confidence to master the full range of complex and specialised activities that make up the operational and administrative functions of an investment businesses. While making a valuable contribution to your team, you'll enhance your knowledge of investment activities and your understanding of your organisation's financial products in a regulated environment.

To apply for this programme you must be employed in a relevant role, and, as a minimum requirement, have:

- Three A-Levels or equivalent (and GCSE English and maths), or
- Significant work experience

24-month programme (inc. Assessment)



☐ Technical modules ☐ Professional qualification ☐ Summative Assessment ☐ Masterclasses



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Apprenticeship standard

Investment Operations Specialist

Qualification achieved

Chartered Institute of Securities and Investment (CISI) Investment Advice Diploma (IAD)

Structure and commitment

Module delivery: Online live

Two exams supported by weekly online live lectures
(approx. two hours per lecture)

Coaching: Online

Performance Coaches to push you further, with monthly sessions to review your progress, give constructive feedback, support your studies and identify new challenges and opportunities (one hour)

Guided self-study: Online on-demand

Our Virtual Learning Platform provides you with 24/7 access to your materials, specialist insights and extra study support from wherever you are (approx. six hours per week)

Work based projects

Show day-one impact by completing workplace projects with new skills and knowledge that also count towards your portfolio of evidence for the End Point Assessment (EPA)

Additional benefits

- ✓ Our programmes are designed in masterclasses that deep dive into specialist subject areas like Artificial Intelligence (AI) and Project Management
- ✓ Fully-qualified Coaches work with you to identify pathways for progress and hit ambitious targets, turning training into the business of professional performance
- ✓ Tutors bring their industry experience to your training to ensure you've got the practical skills that enhance your performance from day one
- ✓ BPP Community: join the online community for exclusive mentoring and networking opportunities, and make social connections with your fellow learners

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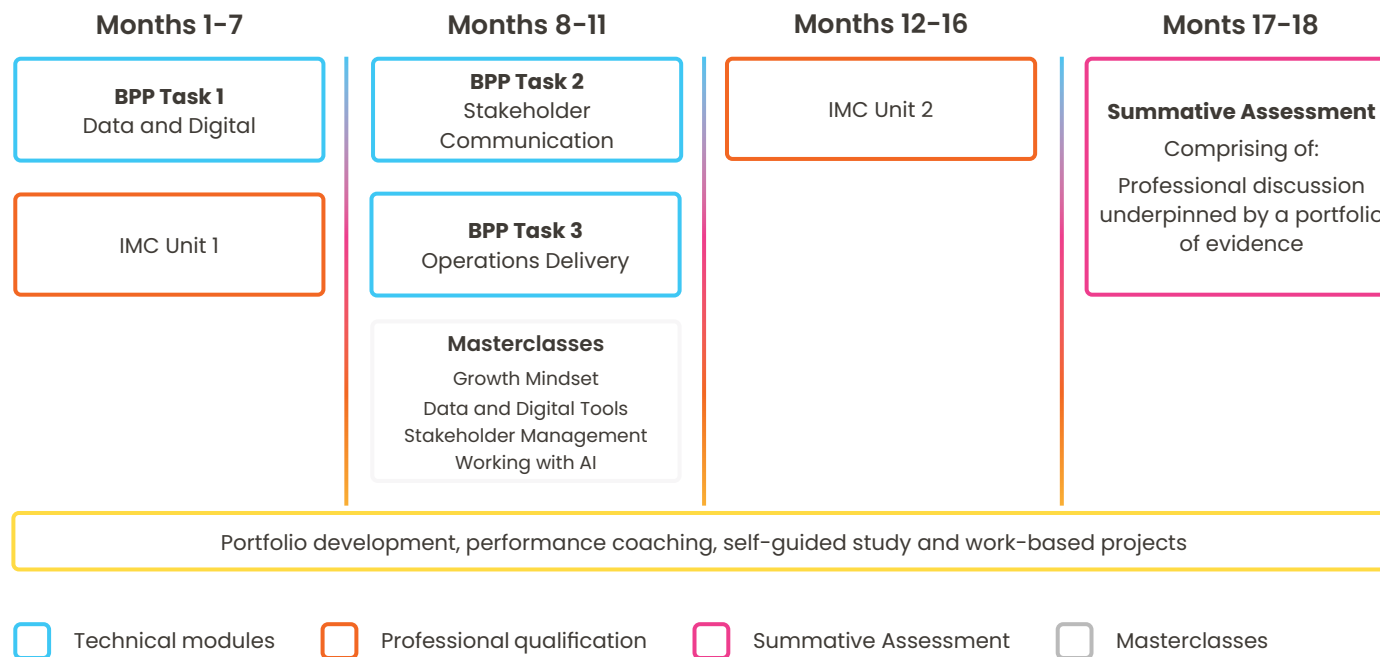
Investment Operations Specialist with CFA Investment Management Certificate (IMC) pathway

Develop confidence of and master the activities you need to work successfully within operational and administrative areas of an investment businesses. While making a valuable contribution to your team, you'll enhance your knowledge of investment activities and an understanding of your organisation's financial products in a regulated environment.

To apply for this programme you must be employed in a relevant role, and, as a minimum requirement, have:

- Three A-Levels at grade A - C, or equivalent

18-month programme (inc. Assessment)



Apprenticeship standard

 **Investment Operations Specialist**

Qualification achieved

 **Investment Management Certificate (IMC)**

Structure and commitment

 **Module delivery: Online live**

Two exams supported by weekly online live lectures (approx. two hours per lecture)

 **Coaching: Online**

Performance Coaches to push you further, with monthly sessions to review your progress, give constructive feedback, support your studies and identify new challenges and opportunities (one hour)

 **Guided self-study: Online on-demand**

Our Virtual Learning Platform provides you with 24/7 access to your materials, specialist insights and extra study support from wherever you are (approx. six hours per week)

 **Work based projects**

Show day-one impact by completing workplace projects with new skills and knowledge that also count towards your portfolio of evidence for the End Point Assessment (EPA)

Additional benefits

- ✓ Gain expertise through focused masterclasses that deep dive into specialist subject areas like Artificial Intelligence (AI) and Project Management
- ✓ Fully-qualified Performance Coaches work with you to identify pathways for progress and hit ambitious targets, turning training into the business of professional performance
- ✓ Tutors bring their industry experience to your training to ensure you've got the practical skills that enhance your performance from day one
- ✓ BPP Community: join the online community for exclusive mentoring and networking opportunities, and make social connections with your fellow learners